

# [***SUNOCO LOGISTICS PARTNERS L.P. ANNOUNCES PUBLIC OFFERING OF COMMON UNITS***](https://advance.lexis.com/api/document?collection=news&id=urn:contentItem:5KTB-C4N1-DXCW-D4XH-00000-00&context=1516831)

Plus Company Updates(PCU)

September 27, 2016 Tuesday

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**Dateline:** New York

**Body**

Philadelphia: Sunoco Logistics Partners LP has issued the following press release:

Sunoco Logistics Partners L.P. (NYSE:

SXL), announced that it has commenced an underwritten public offering of 21,000,000 common units

pursuant to an effective shelf registration statement on Form S-3 previously filed with the Securities and

Exchange Commission (the “SEC”). The underwriter will be granted a 30-day option to purchase up to

3,150,000 additional common units. SXL intends to use the net proceeds from this offering to fund a

portion of the purchase price for the previously announced acquisition of an integrated crude oil business

in West Texas from Vitol Inc. (the “Acquisition”). This offering is not conditioned on the consummation

of the Acquisition. If the Acquisition is not consummated, SXL intends to use the net proceeds from this

offering for general partnership purposes.

Barclays Capital Inc. is acting as the sole underwriter of the offering.

A copy of the prospectus supplement and the accompanying prospectus related to this offering

may be obtained from the following address:

Barclays Capital Inc.

c/o Broadridge Financial Solutions

1155 Long Island Avenue

Edgewood, NY 11717

Telephone: (888) 603-5847

Email: [*barclaysprospectus@broadridge.com*](mailto:barclaysprospectus@broadridge.com)

You may also obtain these documents for free when they are available by visiting EDGAR on the SEC ’s

website at [*www.sec.gov*](http://www.sec.gov).

This news release does not constitute an offer to sell or a solicitation of an offer to buy the securities

described herein, nor shall there be any sale of these securities in any state or jurisdiction in which such an

offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws

of any such jurisdiction. The offering may be made only by means of a prospectus and related prospectus

supplement meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

Sunoco Logistics Partners L.P. (NYSE: SXL), headquartered in Newtown Square, Pennsylvania, is a

publicly traded Delaware limited partnership that owns and operates a logistics business, consisting of a

geographically diverse portfolio of complementary pipeline, terminalling and acquisition and marketing

assets which are used to facilitate the purchase and sale of crude oil, natural gas liquids and refined

products. SXL’s general partner is a consolidated subsidiary of Energy Transfer Partners, L.P. (NYSE:

ETP).

Portions of this document constitute forward-looking statements as defined by federal law.

Although SXL believes that the assumptions underlying these statements are reasonable, investors are

cautioned that such forward-looking statements are inherently uncertain and necessarily involve risks that

may affect SXL’s business prospects and performance causing actual results to differ from those discussed

in the foregoing release. Such risks and uncertainties include, by way of example and not of limitation:

increased competition; changes in demand for crude oil, refined products and natural gas liquids that we

store and distribute; changes in operating conditions and costs; changes in the level of environmental

remediation spending; potential equipment malfunction; potential labor issues; the legislative or

regulatory ***environment***; plant construction/repair delays; nonperformance by major customers or

suppliers; and political and economic conditions, including the impact of potential terrorist acts and

international hostilities. These and other applicable risks and uncertainties have been described more fully

in SXL’s Annual Report on Form 10-K filed with the SEC on February 26, 2016, and in SXL’s

subsequent SEC filings. SXL undertakes no obligation to update any forward-looking statements in this

release, whether as a result of new information or future events.

In case of any query regarding this article or other content needs please [*contact:editorial@plusmedia.info*](mailto:contact:editorial@plusmedia.info)

**Load-Date:** November 21, 2016

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